NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE CITY OF LUBBOCK, TEXAS:

NOTICE IS HEREBY GIVEN that an election will be held in the CITY OF LUBBOCK, TEXAS, on November 5, 2024, in accordance with the following ordinance:

Ordinance No. 2024 – O0109

AN ORDINANCE CALLING A BOND ELECTION TO BE HELD WITHIN THE CITY OF LUBBOCK, TEXAS; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATED THERETO

STATE OF TEXAS	§
COUNTY OF LUBBOCK	§
CITY OF LUBBOCK	§

WHEREAS, the City Council (the "City Council") of the City of Lubbock, Texas (the "City") is authorized and has determined to call an election to submit a proposition to voters in the City to determine whether the City Council shall be authorized to issue bonds of the City in the amounts and for the purposes hereinafter set forth; and

WHEREAS, the City will enter into one or more Election Agreements (collectively, the "Election Agreement") with Lubbock County, Texas (the "County"), by and through the county election officer (the "Administrator"), and possibly other political subdivisions, in accordance with the laws of the State of Texas (the "State") and applicable federal law; and

WHEREAS, the City Council finds and declares that the meeting at which this Ordinance is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended. Now, therefore:

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF LUBBOCK, TEXAS:

Section 1. <u>Findings</u>. The statements contained in the preamble of this Ordinance are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. <u>Election Ordered; Date; Proposition</u>. An election (the "Election") shall be held for and within the City on Tuesday, November 5, 2024 ("Election Day"), in accordance with the Texas Election Code (the "Code") and other applicable law. At the Election, the following proposition (the "Proposition") shall be submitted to the qualified voters of the City in accordance with law:

CITY OF LUBBOCK, TEXAS - PROPOSITION A

"Shall the City Council of the City of Lubbock, Texas, be authorized to issue general obligation bonds of the City in the amount of \$103,400,000 for the purpose of providing funds for permanent public improvements, to wit: to acquire, construct and reconstruct street improvements, including but not limited to sidewalks, utility line relocation and traffic signalization, necessary and related storm drainage facilities and the acquisition of land and rights-of-way therefor; said bonds to mature serially over a period of not to exceed forty (40) years from their date, to be issued in such installments and sold at any price or prices and to bear interest at any rate or rates as shall be determined within the discretion of the City Council under laws in effect at the time of issuance, and to provide for the payment of the principal of and interest on said bonds by levying a tax sufficient to pay the annual interest on and to create a sinking fund sufficient to redeem said bonds as they become due?"

Section 3. <u>Official Ballot</u>. The official ballot for the Election shall be prepared in accordance with and conform to the requirements of the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall be set forth on the ballot substantially in the following form:

CITY OF LUBBOCK, TEXAS - PROPOSITION A

[] FOR)	The issuance of \$103,400,000 general obligation bonds for
)	street improvements, and the imposition of taxes sufficient
[] AGAINST)	to pay the principal of and interest on the bonds.

Section 4. <u>Persons Qualified to Vote</u>. All resident, qualified electors of the City shall be eligible to vote at the Election.

Section 5. <u>Election Voting Locations and Voting Hours on Election Day</u>. The Election Day polling places shall be as shown in <u>Exhibit A</u> to this Ordinance. <u>Exhibit A</u> shall be modified to reflect any alterations or changes in or additions to polling places required to conform to the Code or the Election Agreement or as directed by the City Secretary of the City (the "City Secretary"). On Election Day, all electors shall vote a ballot appropriate for the precinct of their residence and each elector may vote at any Countywide Polling Place (Vote Center) shown on <u>Exhibit A</u>, as provided for in Section 43.007 of the Code. On Election Day, the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. <u>Early Voting Locations</u>, <u>Dates and Times</u>. Early voting by personal appearance shall be held at the locations, at the times and on the days set forth in <u>Exhibit B</u>, or at such other locations as hereafter may be designated by the City Secretary or the Administrator. During the time period for early voting by personal appearance, all electors shall vote a ballot appropriate for the precinct of their residence at any location shown on <u>Exhibit B</u>. <u>Exhibit B</u> shall be modified to reflect any alterations or changes in or additions to early voting polling places or times for early voting required to conform to the Code or the Election Agreement or as directed by the City Secretary or the Administrator.

The Administrator is hereby designated as the Early Voting Clerk. The Administrator's contact information/delivery addresses for applications for ballots to be voted by mail and other matters related to the Election is as follows:

Name: Official Mailing Address: Physical Address:	P.O. Box 10536, Lubbock Texas 79408 Lubbock County Elections Administrator 1308 Crickets Avenue	
E-mail Address: Phone Number: Fax Number: Website Address:	Lubbock, TX 79401 votelubbock@lubbockcounty.gov (806) 775-1339 (806) 775-7980 https://www.votelubbock.org/.	

Section 7. <u>Appointment of Election Officers</u>. The persons named in <u>Exhibit D</u> hereto are hereby appointed judges and alternate judges. Prior to the Election Day, clerks and other personnel necessary for conducting the Election will be appointed by the City Secretary, and the election judges and alternate judges may be changed, pursuant to decisions of the City Secretary. The Administrator shall be responsible for establishing the central counting station for the ballots cast in such election and appointing the personnel necessary for such station. The City Council hereby authorizes the City Secretary to appoint any such other officials not designated herein as are necessary and appropriate to conduct the Election in accordance with the Code.

Each presiding judge is authorized to appoint the number of clerks authorized by the City Secretary, which number shall not be less than two (2) clerks or more than six (6) clerks. The alternate judges shall serve as presiding judges in the event that the regularly appointed presiding judge is unable to serve. The alternate judges shall be appointed by the presiding judge to serve as one of the clerks in the event that the regularly appointed presiding judge conducts the Election.

Section 8. <u>Notice of Election</u>. Notice of the Election shall be given in the manner required by the Code and other applicable law. A voter information document for the Proposition in the form attached hereto as <u>Exhibit C</u> is hereby approved, together with such revisions as may be approved by the City Secretary or their designee, and shall be posted in accordance with law. The City's website may be accessed at the following address: <u>https://ci.lubbock.tx.us/</u>. To the extent required by law, notice of the Election shall include such address.

Section 9. <u>Bilingual Election Materials</u>. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 10. <u>Conduct of Election; Voting Machine</u>. The Election shall be conducted by election officers, including the election judges and alternate judges or clerks appointed by the City Secretary, in accordance with the Election Agreements, the Code and the Constitution and laws of the State and the United States of America. The Mayor and the City Secretary are authorized to

enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Code. The terms and provisions of each Election Agreement are hereby incorporated into this Ordinance. To the extent of any conflict between this Ordinance and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the Mayor and the City Secretary are authorized to make such corrections, changes, revisions and modifications to this Ordinance, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable State and federal law and to carry out the intent of the City Council, as evidenced by this Ordinance.

In accordance with the Chapter 123 of the Code, an accessible electronic voting system shall be used for the Election, including early voting. At least one accessible voting device approved and certified by the Texas Secretary of State shall be provided in each polling place and in every polling location used to conduct the Election. Said approved and certified accessible electronic voting system shall be supplied for the Election by the County, acting by and through the Administrator. The sealed ballot box procedure established by Subchapter C, Chapter 127, of the Code, shall be used for the Election.

Section 11. <u>Necessary Actions</u>. The Mayor and the City Secretary, in consultation with the City Attorney and/or bond counsel, are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein.

Section 12. Mandatory Disclosure of Information.

Pursuant to Section 3.009 of the Code: (i) the proposition language that will appear (a) on the ballot is set forth in Section 3 of this Ordinance, (ii) the purposes for which the bonds are to be authorized are set forth in Section 2 of this Ordinance, (iii) the principal amount of bonds to be authorized is set forth in Section 2 of this Ordinance, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, within the limits prescribed by law, to pay the principal of and interest on the bonds may be imposed, as set forth in Section 2 of this Ordinance, (v) bonds authorized pursuant to this Ordinance may be issued to mature over a specified number of years (not to exceed the lesser of forty (40) years from the date of issuance or the maximum number of years authorized by law) and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the City Council, (vi) as of the date of the adoption of this Ordinance, the aggregate amount of outstanding principal of the City's debt obligations is \$267,061,764.00 and the aggregate amount of outstanding interest on the City's debt obligations is \$95,064,577.53 and (vii) the City's ad valorem debt service tax rate as of the date of adoption of this Ordinance is \$0.109783 per \$100 of taxable property. The City's debt obligations that are budgeted for payment and paid from nontax revenue sources are designated as self-supporting and excluded from the aggregate amount of outstanding principal and interest on the City's debt obligations described in the preceding sentence.

(b) Based upon market conditions as of the date of this Ordinance, the maximum interest rate for any series of the bonds is estimated to be 5.25%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and

economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009 of the Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to give rise to a contract with voters or limit the authority of the City Council to issue bonds in accordance with the Proposition submitted by this Ordinance.

Section 13. <u>Projects to be Funded</u>. The proceeds of bonds authorized in accordance with this Ordinance shall be used to pay costs related to, and (as used in the Proposition) "street improvements" shall be deemed to comprise, the street improvement projects identified in <u>Exhibit</u> <u>C</u> to this Ordinance; provided that, if such projects have been completed or adequate provision has been made for the payment of all costs of such projects, any remaining proceeds of such bonds may be used for other street improvement projects not identified in <u>Exhibit C</u>, to the extent determined by the City Council or the City Manager to be similar to the street improvement projects identified in <u>Exhibit C</u>. The City Manger's determination that any project has been completed or that adequate provision has been made for the payment of all costs of such projects and the street improvement projects identified in <u>Exhibit C</u>.

Section 14. <u>Severability</u>. If for any reason any section, paragraph, subdivision, clause, phrase, word, or provision of this Ordinance shall be held invalid or unconstitutional by final judgment of a court of competent jurisdiction, it shall not affect any other section, paragraph, subdivision, clause, phrase, word, or provision of this Ordinance, for it is the definite intent of the City Council that every section, paragraph, subdivision, clause, phrase, work, or provision hereof be given full force and effect for its purpose.

Section 15. <u>Effective Date</u>. Pursuant to the provisions of Section 1201.028, Texas Government Code, this Ordinance shall be effective immediately upon adoption.

(Signature page follows.)

PRESENTED, FINALLY PASSED AND APPROVED, AND EFFECTIVE on the 13th day of August 2024, at a regular meeting of the City Council of the City of Lubbock, Texas.

/s/ Mark McBrayer MARK MCBRAYER, Mayor

ATTEST:

/s/ Courtney Paz COURTNEY PAZ, City Secretary

[SEAL]

APPROVED AS TO CONTENT:

By: <u>/s/ Cheryl Brock</u> CHERYL BROCK, Interim Chief Financial Officer

> /s/ Courtney Paz COURTNEY PAZ, City Secretary

APPROVED AS TO FORM:

By: <u>/s/ Jerry V. Kyle Jr.</u> JERRY V. KYLE, JR., Bond Counsel

Lubbock County General Election

(Elección General para el Condado de Lubbock)

Vote Center Locations (Lugares de Centros de Votación) Tuesday, November 5, 2024 (martes 5 de noviembre de 2024)

7:00 A.M. - 7:00 P.M.

***American Sign Language Interpreters available ***Intérpretes de Lenguaje de Señas disponibles

Abernathy City Hall – 811 Avenue D (Community Room), Abernathy, 79311

(Alcaldía de Abernathy – 811 avenida D, Abernathy, salón comunitario)

Bacon Heights Baptist Church – 5110 54th St (Door #3, The Family Life Center), Lubbock, 79414

(Iglesia Bautista Bacon Heights – 5110 Calle 54, Puerta #3, el centro de vida familiar)

Broadview Baptist Church – 1302 N Frankford Ave (Fellowship Hall), Lubbock, 79416

(Iglesia Bautista Broadview – 1302 Avenida Frankford Norte, sala de compañerismo)

Broadway Church of Christ – 1924 Broadway (Door #7) Lubbock, 79401

(Iglesia de Cristo Broadway – 1924 Calle Broadway, puerta #7)

C. E. Maedgen Elementary School – 4401 Nashville Ave (Door G3 Gym), Lubbock, 79413

(Escuela primaria C.E. Maedgen – 4401 Avenida Nashville, puerta G3 gimnasio)

Calvary Baptist Church – 5301 82nd St (Worship Center Entrance to the Gym), Lubbock, 79424***

(Iglesia Bautista Calvario – 5301 Calle 82, centro de adoración entrada al gimnasio) ***

Carmona-Harrison Elementary – 1910 Cesar E. Chavez Drive (Front Entrance), Lubbock, 79415

(Escuela Primaria Carmona-Harrison – 1910 Avenida Cesar E. Chavez, entrada frontal)

Carpet Tech – 6613 19th St (Conference Room), Lubbock, 79407

(Carpet Tech – 6613 Calle 19th, sala de conferencias)

Casey Administration Building – 501 7th St (Room No. 104), Wolfforth, 79382

(Edificio de Administración Casey – 501 Calle 7, salón No. 104)

Catholic Diocese of Lubbock – 4620 4th St (Building C), Lubbock, 79416

(Diócesis Católica de Lubbock – 4620 Calle 4, edificio C)

Celebration Christian Center – 8001 Upland Ave (Sanctuary), Lubbock, 79424

(Centro Cristiano de Celebración – 8001 Avenida Upland, santuario)

Church on the Rock – 10503 Slide Rd (Student Ministries Building), Lubbock, 79424

(Iglesia Sobre la Roca – 10503 Camino Slide, edificio de ministerios estudiantiles)

Copper Rawlings Senior Center – 213 40th St (Social Hall), Lubbock, 79404

(Centro para personas mayores de Copper Rawlings – 213 calle 40, salón social)

Ed Irons Middle School – 5214 79th St (Front Entrance), Lubbock, 79424

(Escuela secundaria Ed Irons – 5214 Calle 79, entrada frontal)

Elks Lodge No. 1348 – 3409 Milwaukee Ave (The Lodge Hall), Lubbock, 79407

(Elks Lodge Núm. 1348 – 3409 Avenida Milwaukee, el salón de la logia)

Evans Middle School – 4211 58th St (Door #17) Lubbock, 79413

(Escuela secundaria Evans– 4211 Calle 58, puerta #17)

First Assembly of God Church – 3801 98th St (Classroom), Lubbock, 79423

(Primera Iglesia Asambleas de Dios – 3801 Calle 98, salón de clase)

Frenship Heritage Middle School – 6110 73rd St (Door #1), Lubbock, 79424

(Escuela secundaria Frenship Heritage – 6110 Calle 73, puerta #1)

Frenship Terra Vista Middle School – 1111 Upland Ave (Door #1), Lubbock, 79416

(Escuela secundaria Frenship Terra Vista – 1111 Avenida Upland, puerta #1)

Goedeke Branch Library – 5034 Frankford Ave (Lobby), Lubbock, 79424

(Biblioteca sucursal de Goedeke – 5034 Frankford, vestíbulo)

GolfSuites – 6909 Marsha Sharp Fwy W (Lobby), Lubbock, 79407

(Suites de Golf – 6909 Marsha Sharp Fwy W, vestíbulo)

Green Lawn Church of Christ – 5701 19th St (Entry Hall), Lubbock, 79407

(Iglesia de Cristo Green Lawn – 5701 Calle 19, vestíbulo de entrada)

Idalou Community Center – 202 W 7th St (Community Room), Idalou, 79329

(Centro Social de Idalou – 202 Calle 7 Oeste, salón comunitario)

J. A. Hodges Community Center – 4011 University Ave (Social Hall), Lubbock, 79413

(Centro Social J.A. Hodges – 4011 Avenida Universidad, salón social)

Jayne Ann Miller Elementary School – 6705 Joliet Dr (Door #4 Gym), Lubbock, 79413

(Escuela primaria Jayne Ann Miller – 6705 Joliet Dr, puerta #4 gimnasio)

Lauro Cavazos Middle School – 210 N University Ave (Door #2), Lubbock, 79415

(Escuela Intermedia Lauro Cavazos – 210 Avenida Universidad Norte, puerta #2)

Lubbock ISD Administration Office – 1628 19th St (Door #2), Lubbock, 79401

(Officina de Administracíon de Lubbock ISD– 1628 calle 19, puerta #2)

Lubbock-Cooper ISD Administrative Offices –13807 Indiana Ave (Door #5), Lubbock, 79423

(Lubbock - Oficinas Administrativas de Cooper ISD – 13807 Indiana Ave, puerta #5)

Lubbock-Cooper North Elementary School – 3202 108th St (Door #27 Gym), Lubbock, 79423

(Escuela Primaria Lubbock-Cooper North – 3202 Calle 108, puerta #27 gimnasio)

Mae Simmons Community Center – 2004 Oak Ave (Activity Room), Lubbock, 79403

(Centro Social Mae Simmons – 2004 Avenida Oak, salón de actividades)

Maggie Trejo Supercenter – 3200 Amherst St (Rodgers Community Center Social Hall), Lubbock, 79415

(Supercentro Maggie Trejo – 3200 calle Amherst, Rodgers Community Center salón social)

Monterey High School – 3211 47th St (Cafeteria), Lubbock, 79413

(Escuela secundaria de Monterey – 3211 Calle 47, cafetería)

New Deal Community Clubhouse – 309 S Monroe Ave (Community Room) New Deal, 79350

(Centro Social de New Deal – 309 Avenida Monroe Sur, salón comunitario)

Parsons Elementary School – 2811 58th St (Door G2 Gym), Lubbock, 79413

(Escuela Primaria Parsons – 2811 Calle 58, puerta G2 gimnasio)

Patterson Library (Bobbie Jean & TJ Patterson Library) – 1836 Parkway Dr (Community Room), Lubbock, 79403

(Biblioteca Patterson (Biblioteca Bobbie Jean y TJ Patterson)– 1836 Avenida Parkway, salón comunitario)

Ransom Canyon City Hall (Council Chamber) – 24 Lee Kitchens Dr, Ransom Canyon, 79366

(Oficina Municipal de Ransom Canyon, cámara del concilio – 24 Lee Kitchens Dr)

Reese Technology Center – 9801 Reese Blvd, Ste 200 (Building #8, The Reese Room 106), Lubbock, 79416

(Centro de tecnología Reese – – 9801 Reese Blvd, Ste 200, edificio #8, sala Reese 106)

Roosevelt ISD Gymnasium (Door A3)– 1301 CR 3300, Lubbock, 79403

(Gimnasio del Distrito Escolar Independiente de Roosevelt – 1301 camino rural 3300, puerta A3)

Roscoe Wilson Elementary School - 2807 25th St (Door 5 Cafeteria), Lubbock, 79410

(Escuela primaria Roscoe Wilson – 2807 calle 25, cafetería puerta 5)

Roy W. Roberts Elementary School – 7901 Avenue P (Door # 8 Gym), Lubbock, 79423

(Escuela Primaria Roy W. Roberts – 7901 Avenida P, puerta # 8 gimnasio)

Shallowater Community Center – 902 Avenue H (Community Room), Shallowater, 79363

(Centro Social de Shallowater – 902 avenida H, salón comunitario)

Slaton Community Clubhouse – 750 W Garza St. (Community Room), Slaton, 79364

(Centro Comunitario de Slaton–750 oeste de la calle Garza, salón comunitario)

South Plains Church of Christ – 6802 Elkhart Ave (Door 1 to Family Life Center), Lubbock, 79424

(Iglesia de Cristo South Plains – 6802 Avenida Elkhart, puerta 1 al centro de vida familiar)

Sunset Church of Christ, (Powerhouse) – 3625 34th St, Lubbock, 79410

(Iglesia de Cristo Sunset, Powerhouse – 3625 Calle 34)

Sutherlands HomeBase – 3701 50th St (Near Lighting Section), Lubbock, 79413

(Sutherlands HomeBase – 3701 Calle 50, cerca de la sección de iluminación)

Texas Tech University Student Union Building – 15th St and Akron Avenue (Red Raider Ballroom Room 118),

Lubbock, 79409

(Edificio de la Unión de Estudiantes de la Universidad Texas Tech - Calle 15 y Avenida Akron, sala de baile Red

Raider 118)

The Message – 5502 Auburn St (Building A), Lubbock, 79416

(El Mensaje – 5502 Calle Auburn, edificio A)

The Way – 5805 98th St (Door 2), Lubbock, 79424

(El Camino- 5805 Calle 98, puerta 2)

Victory Life Church – 12401 Slide Rd (Main Entrance), Lubbock, 79424

(Iglesia de la vida de la victoria –12401 Camino Slide, entrada principal)

YWCA – 6501 University Ave (Event Room), Lubbock, 79413***

(YWCA – 6501 Avenida Universidad - sala de eventos)***

Lubbock County General Election

(Eleccion General del Condado de Lubbock)

NOTICE OF EARLY VOTING

AVISO DE VOTACIÓN ANTICIPADA

Early voting by personal appearance for the November 5, 2024, Lubbock County General Election will be conducted at ALL EARLY POLLING LOCATIONS ON THE DATES, TIMES, AND LOCATIONS LISTED BELOW:

> Votación anticipada en persona para la Eleccion General del 5 de noviembre 2024, se llevará a cabo en TODAS LOS SITIOS DE VOTACIÓN AUXILIARES EN LAS FECHAS, HORARIOS Y LUGARES QUE SIGUEN:

EARLY VOTING DATES: Monday, October 21st - Friday, November 1, 2024

Fechas de Votación Anticipada: lunes, 21 de octubre - viernes, 1 de noviembre, 2024

Main Early Voting Polling Place

Lugar principal de la votación anticipada Lubbock County Elections Office Oficina de Elecciones del Condado de Lubbock 1308 Crickets Ave, Lubbock, TX 79401 1308 avenida Crickets Room: Public Room Sala: Salón Público Dates: Monday,October 21st - Friday, November 1st Fechas: lunes, 21 de octubre – viernes, 1 de noviembre, 2024 Times:

Horas: 8:00 AM - 8:00 PM

EXCEPT Sunday, October 27th *MENOS el domingo, 27 de octubre* 12:00 PM - 6:00 PM

Early Voting Branch Polling Places

Votacion Anticipada en los Sitios de Votacion Auxiliares

United Supermarkets

Supermercados United

All Locations listed below:

Todas las ubicaciones se enumeran a continuación: United - 2630 Parkway Dr., Lubbock, TX 79403 (Parkway & Beech Ave) 2630 Parkway (calle Parkway y avenida Beech)

United - 401 Slide Road, Lubbock, TX 79416 (4th & Slide) 401 calle Slide (calle 4 y camino Slide)

United - 6313 4th St., Lubbock, TX 79416 (4th & Milwaukee) 6313 calle 4 (calle 4 y avenida Milwaukee)

United - 1701 50th St., Lubbock, TX 79412 (50th & Avenue Q) 1701 calle 50 (calle 50 y avenida Q)

United - 2703 82nd St., Lubbock, TX 79423 (82nd & Boston Ave) 2703 calle 82 (calle 82 y avenida Boston)

United - 8010 Frankford Ave., Lubbock, TX 79424 (82nd & Frankford) 8010 avenida Frankford (calle 82 y avenida Frankford)

United - 12815 Indiana Ave., Lubbock, TX 79423 (130th & Indiana) 12815 avendia Indiana (calle 130 y avenida Indiana)

United - 11310 Slide Rd, Lubbock, TX 79424 (114th & Slide) 11310 camino Slide (calle 114 y camino Slide)

Amigos - 112 N University Ave., Lubbock, TX 79415 (University & Auburn) 112 avenida Universidad norte (avenida Universidad y calle Auburn)

Market Street - 4425 19th St., Lubbock, TX 79407 (19th & Quaker) 4425 calle 19 (calle 19 y avenida Quaker)

Market Street - 3405 50th St., Lubbock, TX 79413 (50th & Indiana) 3405 calle 50 (calle 50 y avenida Indiana)

Market Street - 4205 98th St., Lubbock, TX 79423 (98th & Quaker) 4205 calle 98 (calle 98 y avenida Quaker)

Dates: Monday,October 21st - Friday, November 1st Fechas: lunes, 21 de octubre – viernes, 1 de noviembre, 2024

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12:00 PM - 6:00 PM

Abernathy City Hall

Oficina Municipal de Abernathy 811 Avenue D, Abernathy, TX 79311 *811 avenida D* Room: Community Room *Sala: Salón Comunitario*

Citizens Tower

1314 Avenue K (1st Floor) Lubbock, TX 79401 1314 avenida k, (1er piso) Room: Lobby Sala: vestíbulo

Casey Administration Building

Edificio de Administración Casey 501 7th Street, Wolfforth, TX 79382 *501 calle 7* Room: No. 104 *Sala: Núm. 104*

Idalou Community Center

Centro Social de Idalou 202 W. 7th Street, Idalou, TX 79329 202 calle 7 oeste Room: Community Room Sala: Salón Comunitario

New Deal Community Clubhouse

Centro Social de New Deal 309 S. Monroe Avenue, New Deal, TX 79403 309 avenida Monroe al sur Room: Community Room Sala: Salón Comunitario

Roosevelt ISD Gymnasium

Gimnasio del Distrito Escolar Independiente de Roosevelt 1301 CR 3300, Lubbock, TX 79403 1301 camino rural 3300 Room: Door A3 Sala: Puerta A3

Shallowater Community Center

Centro Social de Shallowater 900 Avenue H, Shallowater, TX 79363 900 avenida H Room: Community Room Sala: Salón Comunitario

Exhibit B Anexo B

Dates: Monday,October 21st - Friday, November 1st Fechas: lunes, 21 de octubre – viernes, 1 de noviembre, 2024

Times: 8:00 AM - 8:00 PM

EXCEPT Sunday, October 27th *MENOS el domingo, 27 de octubre* 12:00 PM - 6:00 PM

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Dates: Monday,October 21st - Friday, November 1st Fechas: lunes, 21 de octubre – viernes, 1 de noviembre, 2024

Times: 8:00 AM - 8:00 PM

> EXCEPT Sunday, October 27th MENOS el domingo, 27 de octubre 12:00 PM - 6:00 PM

Slaton Community Clubhouse

Centro Comunitario de Slaton 750 W Garza St, Slaton TX 79364 750 calle Garza oeste Room: Community room Sala: Salón Comunitario Dates: Monday,October 21st - Friday, November 1st Fechas: lunes, 21 de octubre – viernes, 1 de noviembre, 2024

Times: 8:00 AM - 8:00 PM

> EXCEPT Sunday, October 27th *MENOS el domingo, 27 de octubre* 12:00 PM - 6:00 PM

Texas Tech University Student Recreation Center

Universidad de Texas Tech Centro de Recreación para Estudiantes Texas Tech Campus Campus de Texas Tech Hartford Ave & Main Street, Lubbock, TX 79409 Calles avenida Hartford y calle Main Dates: Monday,October 21st - Friday, November 1st Fechas: lunes, 21 de octubre – viernes, 1 de noviembre, 2024

Times: 8:00 AM - 8:00 PM

> EXCEPT Sunday, October 27th *MENOS el domingo, 27 de octubre* 12:00 PM - 6:00 PM

EXHIBIT C

VOTER INFORMATION DOCUMENT[±]

CITY OF LUBBOCK, TEXAS - PROPOSITION A

[] FOR) The issuance of \$103,400,000 general obligation bonds for street improvements, and the imposition of taxes sufficient to pay the principal of and interest on the bonds.

1. Principal of the debt obligations to be authorized	\$103,400,000.00
2. Estimated interest for the debt obligations to be authorized	\$61,600,475.00
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$165,000,475.00
4. Principal of all outstanding debt obligations of the City [*]	\$267,061,764.00
5. Estimated remaining interest on all outstanding debt obligations of the City [*]	\$95,064,577.53
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the City [*]	\$362,126,341.53
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the City	\$16.24
8. Other information that the City considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the City's Bond Election Ordinance. Excludes Unissued 2022 Street Bonds. The City's debt obligations that are budgeted for payment and paid from nontax revenue sources are designated as self-supporting and excluded from the aggregate amount of outstanding principal and interest on the City's debt obligations described above.

Major assumptions for statement 7 (above):

(1) Assumes bonds submitted for approval by voters at the November 5, 2024 election ("2024 Street Bonds") will be sold in installments over five years at various interest rates ranging from 4.5% - 5.25%.

(2) Assumes maximum amortization of 2024 Street Bonds is 20 years.

(3) Assumes issuance of remaining unissued bonds approved by voters at the November 8, 2022 election ("Unissued 2022 Street Bonds") in installments over the next three years (installment amounts are preliminary) at various interest rates ranging from 4.5% to 5.0% and amortized over a maximum term of 20 years.

[±] This Exhibit may be updated by the City Manager or their designee(s) in consultation with the City's Bond Counsel as to legal sufficiency.

(4) The projected increase in the amount of taxes imposed to repay 2024 Street Bonds and the related impact on the tax rate levied to repay the City's debt obligations are inclusive of projected future issuance of the Unissued 2022 Street Bonds and the 2024 Street Bonds.

Α	В	С	
Outstanding Debt	Unissued 2022 Street	2024 Street Bonds	Total Debt Service
Service	Bonds Debt Service[*]	Debt Service *	$(\mathbf{A}+\mathbf{B}+\mathbf{C})^*$
\$362,126,341.53	\$136,273,502.08	\$165,000,475.00	\$663,400,318.61

*Installment amounts and related interest rates are based on preliminary projections and subject to change.

(5) Assumes maximum annual increase in the amount of taxes based on a maximum tax rate increase of \$0.016236 relative to the City's projected debt service tax rate for FY2025 of \$0.112664 (a rate that is cumulative of the rate required to pay debt service on previously issued and outstanding bonds, including bonds previously issued pursuant to the November 8, 2022 street bond election).

(6) Assumes the City's taxable assessed valuation increases at the rate of 5.5% in tax years 2025 and 2026, 3.0% in tax years 2027, 2028 and 2029, and 1.0% in tax years 2030 through 2047.

(7) Assumes that the City will not grant any optional homestead or other property tax exemptions.

(8) Assumes homestead will not qualify for individualized exemptions, including, but not limited to, the state-mandated homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(9) Assumes that applicable law will not change to provide for mandatory property tax exemptions or property tax freezes that are not available under current law.

(10) Assumes municipal bond insurance will not be obtained for the proposed debt obligations.

(11) In accordance with Sections 1251.051-.052, Texas Government Code, the City's debt obligations that are budgeted for payment and paid from nontax revenue sources are designated as self-supporting and excluded from the information concerning the City's outstanding debt obligations above.

As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for Proposition A submitted to voters pursuant to an Ordinance Calling a Bond Election to be Held Within the City of Lubbock, Texas; Making Provisions for the Conduct and the Giving of Notice of the Election; and Containing Other Provisions Related Thereto (the "Bond Election Ordinance"). The foregoing estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the City to issue bonds in accordance with Proposition A submitted by the City's Bond Election Ordinance.

Oshaal	Deschusse	1 tout to d	Lincited	District	District	I a se att la	Number of	
School	Roadway	Limits1	Limits2			District	Length	Length
	Broadway	Avenue Q	Avenue E	1	0.8		\$ 16,000,000	
*	University Avenue	50th Street	S. Loop 289	2	1		\$ 7,100,000	
*	Upland Avenue	98th Street	114th Street	5	1	5	\$ 15,600,000	
*	34th Street	Upland Avenue	Alcove Avenue	5/6	1	3	\$ 13,600,000	
*	146th Street	University Avenue	Avenue P	4	1	3	\$ 14,600,000	
*	146th Street	Slide Road	Quaker Avenue	4	1	3	\$ 15,300,000	
*	Avenue P	130th Street	146th Street	4	1	2	\$ 11,200,000	
	Inflation over 5							
	Years						\$ 10,000,000	
Total							\$ 103,400,000	

Projects to be Funded with proceeds from the November 2024 Street Bond:

<u>Election Day (*Día de elección*)</u> November 5, 2024 General Election (*Elecciones Generales del 5 de noviembre de 2024*)

	Republican Judge	Democrat Judge
Location(Ubicación)	(juez republicano)	(juez democrata)
Calvary Baptist Church - 5301 82nd St, Lubbock TX	Tina Overman	Mona Mojica
Casey Administration Building - 501 7th Street, Wolfforth TX	Randy Whitson	Juan Mojica
Celebration Christian Center, 8001 Upland Ave, Lubbock TX	James Ripley	Judy Curry
Church on the Rock, 10503 Slide Rd Lubbock, TX	Victor Griffin	Jayme Mowery
Ed Irons Middle School, 5214 79th St, Lubbock TX	Elaine Meis	
First Assembly of God Church, 3801 98th St	Tonya Gober	Jenny Bustillos
Frenship HERITAGE MIDDLE SCHOOL - 6110 73rd Street	Treva Crump	Kerrylee Rainwater
Goedeke Branch Library - 5034 Frankford Ave, Lubbock, TX 79424	Lisa Muze	
GolfSuites - 6909 Marsha Sharp Fwy W Lubbock TX 79407	Justin Lopez	
LUBBOCK COOPER ISD ADMIN OFFICE, 13807 Indiana Ave Lubbock, TX 79423	Ray Carroll	Diana Segura
LUBBOCK-COOPER NORTH ELEMENTARY, 3202 108th St Lubbock, TX 79423	Dona Chancellor	Sue Hill
SOUTH PLAINS CHURCH OF CHRIST, 6802 Elkhart Ave Lubbock, TX 79424	Eddie Payne	Angie Carillo
SUNSET CHURCH OF CHRIST, Powerhouse, 3651 34th St Lubbock, TX 79410	Keri Magby	Kathryn Terrell
The Way, 5805 98th Street Lubbock, TX 79416	Barbara St. Croix	Brenda Huerta
Victory Life Church - 12401 Slide Rd	Mika Wyatt	Silas Washington
Bacon Heights Baptist Church, 5110 54th St, Lubbock TX	Barbara Lelek	Laura Romero
C. E. Maedgen Elementary School, 4401 Nashville Ave (Door G3 Gym), Lubbock TX 79413	Kitty Gage	Cheryl Ortiz
Evans Middle School 4211 58th St Lubbock TX 79413	Hedy Coffman	Gheryt Offiz
Jayne Ann Miller Elementary School - 6705 Joilet Dr Lubbock, TX	David Bender	Linda San Pedro
Monterey High School 3211 47th St Lubbock TX 79413	Isabel Oballe	Lillua Sali Peulo
PARSONS ELEMENTARY, 2811 58th St. Lubbock, TX 79413	Amber Sanders	
Ransom Canyon City Hall 24 Lee Kitchens Dr, Ransom Canyon, 794366	David Foster	
	Thomas Otto	
ROOSEVELT ISD ARENA, 1301 CR 3300 Lubbock, TX 79403		Dohort Diokotto
Roy W. ROBERTS ELEMENTARY, 7901 Avenue P Lubbock, TX 79423	Sandy Howard	Robert Ricketts
SLATON COMMUNITY CLUBHOUSE, 750 W Garza St Slaton, TX 79364	Shelby Cotton	Adrianne Cash-Cotton
SUTHERLANDS HOME BASE, 3701 50th street	Deborah Wall	Sierra Ramirez
Broadway Church of Christ, 1924 Broadway Lubbock, TX 79401	Deborah Palmer	Ellen Abreo
Carmona-Harrison Elementary - 4401 Nashville Ave Lubbock, TX 79416	Kathy Payne	WalayWalataa
Copper Rawlings Senior Center, 213 40th St, Lubbock, TX 79404	Marie Lou Villegas	Vicky Valdez
IDALOU COMMUNITY CENTER, 202 W 7th St Idalou, TX 79329	Don Taylor	Oin the Other and
J. A. HODGES COMMUNITY CENTER, 4011 University Avenue Lubbock, TX 79413	Tammy Keys	Cindy Stinson
Lauro CAVAZOS MIDDLE SCHOOL, 210 N University Ave	Debbie Christenson	
Lubbock ISD Administration Office - 1628 19th St Lubbock Texas 79401	Diane Rodriguez	
MAE SIMMONS COMMUNITY CENTER, 2004 Oak Ave Lubbock, TX 79403	Hector Garcia	Alma Gopie-Johnson
MAGGIE TREJO SUPERCENTER, 3200 Amherst St Lubbock, TX 79424	Gordon Lee	Alicia Lozada
NEW DEAL COMMUNITY CLUBHOUSE, 309 S Monroe Ave New Deal, TX 79350	Adele Youngren	
PATTERSON LIBRARY, 1836 Parkway Dr Lubbock, TX 79403	Christine Cooks	Robert Trejo
YWCA - 6501 University Ave	Blenda Hatcher	Brenda Davis
Broadview Baptist Church, 1302 N Frankford Ave, Lubbock TX	Laquita Harris	
Carpet Tech, 6613 19th Street, Lubbock TX 79413	Remington Griffin	
Catholic Diocese - 4620 4th Street, Lubbock TX	Julia Soccio	Zane Wyatt
Elks Lodge No. 1348, 3409 Milwaukee Ave, Lubbock TX	Isabel Pratt	
Frenship Terra Vista Middle School 11111 Upland Ave Lubbock Texas	Mel Sanchez	
GREEN LAWN CHURCH OF CHRIST, 5701 19th St	Karen Bernard	Graciela Quinteros
Reese Technology Center 9801 Reese Blvd, Ste 200	Megan Taylor	Kristen Hope Orschell
Roscoe Wilson Elementary School , 2807 25th St (Door 5 Cafeteria), Lubbock, 79401	Keith Riddle	Mark Moore
SHALLOWATER COMMUNITY CENTER, 902 Avenue H Shallowater, TX 79363	Patriece Marshall	Dolores Gonzalez
Texas Tech Student Union Bldg - 15th & Akron Ave	Ed Mullins	Sarah Looten
The Message - 5502 Auburn St	Debbie Carlton	Edward Esparza
Abernathy City Hall, 811 Avenue D, Abernathy	Sharon Kirkwood	David Crawford